Appointment Checklist



Use this checklist to help ensure patients are following correct procedures for proper wear and care of their aligners.

ratient's name:		
Date: Currer	nt aligner #: Date treatment started:	
ltem N	otes	Checked
1. Patient compliance		
Hours of wear per day		
Auxiliary wear (buttons and elastics, sectionals, etc.):	+ or	
2. Oral hygiene		
Teeth:	☐ Excellent ☐ Good ☐ Fair ☐ Poor	
Aligners:	☐ Excellent ☐ Good ☐ Fair ☐ Poor	
Next scheduled hygiene appointment:		
3. Interproximal contacts (check with unwaxed floss and circle below)		
Interferences:	R 1 2 3 4 5 6 7 8 • 9 10 11 12 13 14 15 16 L	
	R 32 31 30 29 28 27 26 25 • 24 23 22 21 20 19 18 17 L	
4. Fit of current aligner (check with articulation paper or wax pencil)		
Attachments tracking:	☐ Yes ☐ No	
Evaluate gums for sore spot:	☐ Yes ☐ No	
5. Fit next aligner		
Fully engaged:	☐ Yes ☐ No	
Attachments tracking:	☐ Yes ☐ No	
6. Schedule next appointment		
Routine aligner fitting and check:	☐ Yes ☐ No	
Detail appointment, including	IPR:	
(Note of affected teeth):	Attachments: Place Remove	
	Buttons: Place Remove	
7. Was patient's chief complaint addressed?		
	☐ Yes ☐ No	
Check the box that applies:	☐ Gap/Diastema ☐ Space Reduction ☐ Crossbite ☐ Bite Correction	
	☐ Crowding ☐ Other	_